

Example Application

Do you know ...





The **Filtering Custom Lists** feature makes it possible to filter a custom list to only show details based on the criteria you set.

- Multiple filters can be set at one time.
- These filters are set on a specific column in the custom list.
- Filters can be used to display a specific property if you manage more than one.
- It can be used to filter by the model that is getting specific maintenance updates.

Filtering custom lists is an efficient way to drill down to the data you need to see most from a custom list.



The screenshot shows a software interface for 'Lawn Care Details'. A modal window is open for configuring a custom list filter. The 'Field name' is 'propertyList'. Below it are icons for adding, deleting, and moving filters. The 'List' is set to 'cpsBoyton' and the 'Column' is 'Property'. There are three checkboxes: 'Apply filters to this list' (checked), 'Empty filter will return no results', and 'Don't display duplicates'. Below these, a filter condition is set: a green plus icon, a red minus icon, the column 'model' is 'equal to' the value 'List value'. At the bottom, there are checkboxes for 'Required', 'Disable editing previously-completed form data', and 'Hide on report'. A 'Cancel' button is in the bottom right corner.

Field name: Field ID:

List: Column:

☒ Apply filters to this list ☐ Empty filter will return no results ☐ Don't display duplicates

  Column: is equal to Value from: Select value:

☐ Required ☐ Hide on report

☐ Disable editing previously-completed form data