

## CHECKLIST: From Request to Resolution



Implementing accountability in your mobile workforce sets your business up for long-term success. Here's how to maintain it at every step of a service request.



### 1 SERVICE REQUEST INITIATION

- **Client Submission:** Capture client details, requirements, and location. Ensure comprehensive logging.

### 2 TASK ASSIGNMENT

- **Notification:** Auto-assign tasks based on skills and location. Workers confirm receipt and readiness.



### 3 EXECUTION MONITORING

- **Tracking & Updates:** Monitor worker location, log start/end times, and mandate regular updates.

### 4 COMPLETION CONFIRMATION

- **Review & Record:** Workers submit a report with photos and client signatures. Request immediate client feedback.



### 5 POST-RESOLUTION FOLLOW-UP

- **Client Satisfaction:** Follow up with a call or survey. Archive data for future improvements.

### 6 PERFORMANCE ANALYTICS

- **Dashboard Overview:** Review metrics, generate reports, and integrate feedback for continuous improvement.



## ACTSOFT EMPOWERS ORGANIZATIONS

through its personalized mobile workforce management features to help track performance and foster success.

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